

Add To Your Investment

- For purchases into an existing non-retirement account, complete and return this stub with your check payable to Janus Henderson.
- The investment minimum for existing funds is \$50. The minimum per new fund is \$2,500 or \$100 when you choose to invest \$50 or more on a monthly basis through our Automatic Investment Program.
- Visit janushenderson.com or call 800.525.3713 for more details.

Mail to:
PO Box 219109
Kansas City, MO 64121-9109

Name(s) on Account:

Account Number:

Fund Name(s):

Investment Amount

\$

\$

\$

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Invest For Your Retirement

- For purchases into an existing retirement account, complete and return this stub with your check payable to Janus Henderson.
- The contribution minimum for existing funds is \$50. The minimum per new fund is \$1,000 or \$100 when you choose to invest \$50 or more on a monthly basis through our Automatic Investment Program.
- The maximum annual IRA contribution limit is \$6,500 (\$7,500 if age 50 or over and eligible) for 2023 and \$7,000 (\$8,000 if age 50 or over and eligible) for 2024.
- Visit janushenderson.com or call 800.525.1093 for more details.

Mail to:
PO Box 219109
Kansas City, MO 64121-9109

Name(s) on Account:

Account Number:

Fund Name(s):

Contribution Amount

Contribution
for Tax Year

\$

2023*

2024

\$

2023*

2024

\$

2023*

2024

*IRA contributions for tax year 2023 may only be made through April 15th, 2024, if no tax year is selected purchase will be coded as a current year contribution.

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Invest For Education

- For purchases into an existing Coverdell Education Savings Account (CESA), complete and return this stub with your check payable to Janus Henderson.
- The contribution minimum for existing funds is \$50. The minimum per new fund is \$1,000 or \$100 when you choose to invest \$50 or more on a monthly basis through our Automatic Investment Program.
- The maximum annual CESA contribution limit is \$2,000 for 2023 and 2024.
- Contributions cannot be made for a student over age 18 unless special needs apply.
- Visit janushenderson.com or call 800.525.3713 for more details.

Mail to:
PO Box 219109
Kansas City, MO 64121-9109

Name(s) on Account:

Account Number:

Fund Name(s):

Contribution Amount

Contribution
for Tax Year

\$

2023*

2024

\$

2023*

2024

\$

2023*

2024

*CESA contributions for tax year 2023 may only be made through April 15th, 2024, if no tax year is selected purchase will be coded as a current year contribution.

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