

# Automatic Investment Program Enrollment Form

PO Box 219109 • Kansas City, MO 64121-9109 • 800-525-3713

**Janus Henderson**  
— INVESTORS —

Use this form to establish an Automatic Investment Program (AIP) which allows you to make automatic investments into your Janus Henderson account directly from the bank you designate in Section 2.

- Print in capital letters using black ink.
- Facsimile signatures shall be considered original in all aspects.
- Please provide a separate form for each account you are adding an AIP to.
- Questions? Call 800-525-3713.

## In a Hurry?

visit [www.janushenderson.com](http://www.janushenderson.com)  
or  
fax form to 877-319-3852

## 1. Provide your Janus Henderson account information.

### Primary Owner/Trustee

Owner's First Name	Middle Initial	Last Name	Social Security Number
Account Number		Phone Number	

### Joint Owner/Trustee/Custodian (if applicable)

Joint Owner's First Name	Middle Initial	Last Name	Social Security Number
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### Trust Account information (if applicable)

Trust Name	Tax Identification Number
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## 2. Provide your bank information.

Name on Bank Account	Other Name on Bank Account (if applicable)
ABA Routing Number (first nine digits on bottom left of your check)	Account Number (on bottom right of check)

This is a: ☐ Checking Account ☐ Savings Account



## Please attach a voided item.

Need an alternative to a voided item? Please contact a Janus Henderson representative at 800-525-3713.

Signature(s) of bank account owner(s), if different from all Janus Henderson account owner(s), are required to add Purchase options.  
To add Redemption options, if all bank owner(s) are different from the Janus Henderson account owner(s), fill out the Bank Options Form.

### 3. How would you like your Automatic Investment established?

Once established, your AIP may generally be modified or cancelled at any time by visiting [janushenderson.com](http://janushenderson.com) or by calling a Janus Henderson representative.

Frequency\*  
☐ Monthly  
☐ Every Other Month  
☐ Quarterly

Fund Name	Investment Amount* (\$50 min.)	Starting Month	Investment Date*
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Frequency\*  
☐ Monthly  
☐ Every Other Month  
☐ Quarterly

Fund Name	Investment Amount* (\$50 min.)	Starting Month	Investment Date*
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\*If investment amount, frequency or investment date are not specified, investments of \$50 will be made on the 20th of each month.

IRA contributions made through AIP will be credited as contributions for the year in which the shares are purchased. If you want to make prior year contributions, please indicate which month(s) should be coded as prior year contribution(s):

☐ Jan ☐ Feb ☐ Mar ☐ Apr (must be on or before the 15th)

For SEP-IRA accounts, please indicate type of contribution: ☐ Employer ☐ Employee

☐ **Please send me information about Janus Henderson's Payroll Deduction Program.**

### 4. Please read and sign below.

By signing below, I authorize the Fund and its agents to act upon my instructions believed to be genuine and in accordance with procedures described in the prospectus for this account. I agree that neither the Funds nor the transfer agent will be liable for any loss, cost or expense for acting on such instructions, provided the Fund employs reasonable procedures to confirm the instructions communicated are genuine. I authorize debits from this bank account for any approved transaction associated with my Janus Henderson account. I agree that Janus Henderson shall be fully protected in honoring any such transactions. I also agree that Janus Henderson may make additional attempts to debit my account if the initial attempt fails and I will be liable for any associated costs. This account option will become part of the account application and the terms, representations and conditions thereof.

**X**

Signature of Owner/Trustee/Custodian

Date

**X**

Signature of Joint Owner/Trustee (if applicable)

Date

## Payroll Deduction Form

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You may invest in your existing Janus Henderson account(s) with a deduction taken directly from your paycheck. Use this form to begin a new Payroll Deduction plan or to make changes to an existing Payroll Deduction plan.

**Questions?**  
Call us at **800-525-3713**

- Complete this form, attach a copy of your most recent Janus Henderson statement to ensure proper credit to your account, and return it to your Payroll Office.
- If you are a federal government employee or making a deposit from a social security check, you must fill out and return Form 1199A.
- Please print or type in black ink.

**Important: For Employee's Payroll Office – Do Not Return to Janus Henderson**

### Step 1 - Provide the information on your account

\_\_\_\_\_  
First Name

\_\_\_\_\_  
Middle Initial

\_\_\_\_\_  
Last Name

\_\_\_\_\_  
Social Security Number

\_\_\_\_\_  
Date of Birth

#### Mailing Address

\_\_\_\_\_  
Address

\_\_\_\_\_  
City

\_\_\_\_\_  
State

\_\_\_\_\_  
Zip Code

\_\_\_\_\_  
Preferred Phone Number (required)

\_\_\_\_\_  
E-mail Address (optional)

**Remember to sign on the last page**

CONTINUED ON NEXT PAGE

PAGE 1 of 3

**Step 2 - Provide your Janus Henderson account number(s)**

*(Do not include the two-digit fund number preceding the account number.)*

**See available Janus Henderson Funds on last page.**

☐ **Check here if this is a retirement account\***

_____	_____	_____
Fund Name	Existing Account Number	\$ Amount

☐ **Check here if this is a retirement account\***

_____	_____	_____
Fund Name	Existing Account Number	\$ Amount

☐ **Check here if this is a retirement account\***

_____	_____	_____
Fund Name	Existing Account Number	\$ Amount

☐ **Check here if this is a retirement account\***

_____	_____	_____
Fund Name	Existing Account Number	\$ Amount

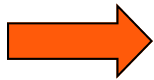
\*Contributions made through payroll deduction will be applied as contributions for the year in which the shares are purchased.

**Remember to sign on the last page**

**Step 3 - Before you give this completed Payroll Deduction Form to your payroll office, please sign here.**

I hereby authorize my employer to make periodic investments to my Janus Henderson account(s) in the amount specified for each pay period:

**Total Investment Amount** (per pay period) \$ \_\_\_\_\_



X

Signature of Owner

Date

**To be completed by Employee’s Payroll office**

Please retain this form to document the employee’s authorization for this Payroll Deduction plan. For ACH purposes, code this as a checking account. The transit routing number is 10200007-6. For State Street Bank and Trust Company Retirement accounts, the ACH number is 15090 + the two-digit fund number + 0 + the employee’s Janus Henderson account number. Example: If the employee has the Contrarian Fund, Retirement account #12345, the 17 digit number should be entered as 15090610000012345.

For all other accounts, the ACH account number is 14890 + the two-digit fund number + 0 + the employee’s Janus Henderson account number. Example: If the employee has the Contrarian Fund, Non-Retirement account #12345, the 17 digit number should be entered as 14890610000012345.

**Retirement Accounts:**

ACH Account Number	Fund Number	Janus Henderson Account Number
ACH Account Number	Fund Number	Janus Henderson Account Number
ACH Account Number	Fund Number	Janus Henderson Account Number
ACH Account Number	Fund Number	Janus Henderson Account Number

**Non-Retirement Accounts:**

ACH Account Number	Fund Number	Janus Henderson Account Number
ACH Account Number	Fund Number	Janus Henderson Account Number
ACH Account Number	Fund Number	Janus Henderson Account Number
ACH Account Number	Fund Number	Janus Henderson Account Number

## Janus Henderson Funds

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### U.S. Equity

Adaptive Risk Managed U.S. Equity Fund - JRSDX (26)  
Contrarian Fund - JACNX (61)  
Enterprise Fund - JANEX (50)  
Forty Fund - JFRDX (46)  
Growth & Income Fund - JNGIX (40)  
Mid Cap Value Fund - JNMCX (67)  
Research Fund - JNRFX (48)  
Small Cap Value Fund - JNPSX (65)  
Small-Mid Cap Value Fund - JSVDX (85)  
Triton Fund - JANIX (74)  
U.S. Dividend Income Fund - JDDVX (34)  
Venture Fund - JANVX (45)

### Asset Allocation

Balanced Fund - JANBX (51)  
Global Allocation Fund - Conservative - JMSCX (78)  
Global Allocation Fund - Growth - JNSGX (76)  
Global Allocation Fund - Moderate - JNSMX (77)

### Fixed Income

Absolute Return Income Opportunities Fund - JUCDX (90)  
Developed World Bond Fund - HFADX (71)  
Flexible Bond Fund - JANFX (49)  
High-Yield Fund - JNHYX (57)  
Multi-Sector Income Fund - JMUDX (89)  
Short Duration Flexible Bond Fund - JNSTX (52)

### Global/International Equity

Asia Equity Fund - JAQDX (83)  
Emerging Markets Fund - HEMDX (39)  
European Focus Fund - HFEDX (47)  
Global Equity Income Fund - HFQDX (53)  
Global Life Sciences Fund - JNGLX (59)  
Global Real Estate Fund - JNGSX (31)  
Global Research Fund - JANWX (41)  
Global Select Fund - JANRX (62)  
Global Sustainable Equity Fund - JEDTX (73)  
Global Technology & Innovation Fund - JNGTX (60)  
Overseas Fund - JNOSX (54)  
Responsible International Dividend Fund - HDDVX (33)

### Money Market

Government Money Market Fund - JGVXX (38)  
Money Market Fund - JNMXX (37)\*

\*Positions in Money Market Fund other than those beneficially owned by natural persons may no longer be opened. If this fund is selected to open an account that is not beneficially owned by a natural person, the purchase will be deposited into Government Money Market Fund.

## INVESTING JUST GOT EASIER

You can now set up an automatic investment plan for as little as \$50/month

### How can an automatic investment of \$50 per month benefit you?

It may be the most valuable \$50 you'll spend this month. An automatic investment regularly transfers money from your bank account, directly to your Janus Henderson account on a schedule that works for you. Staying committed to your investment just got easier.

► It's convenient

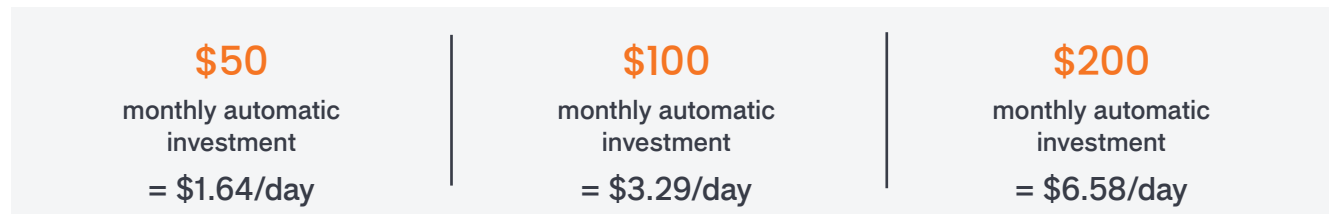
There's no need to mail a check or even go online once the plan is set up.

► Avoid annual fee

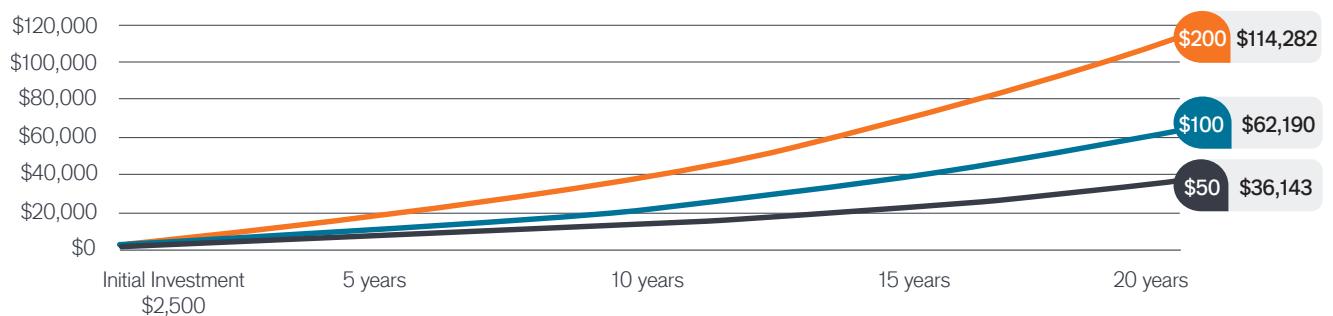
Automatic investing can help build your share balance and potentially avoid annual fees for not maintaining the required minimum balance.

► Stay on track with your budget

By ensuring steady contributions, automatic investing helps you stay committed to your long-term plan regardless of emotions created by financial news or short-term market volatility.



### The power of compounding



The rates of return are hypothetical and do not represent the returns of any particular investment. Assumes 7% annual growth rate and reinvestment of all income. It does not account for taxes.

### → 3 easy ways to enroll in an automatic investment plan today!

- Complete and mail the enclosed form
- Visit [janushenderson.com/autostart](http://janushenderson.com/autostart)
- Call a Janus Henderson representative at 800.525.3713

Investing involves market risk. Investment return and fund share value will fluctuate and it is possible to lose money by investing. A program of regular investing does not assure a profit or protect against depreciation in a declining market.

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